



MAKING THE SWITCH TO ORION FCU

Use this checklist to make notes and stay organized as you make the switch to Orion FCU.

- Apply for Orion FCU membership online or in person.**
Online: Visit OrionFCU.com/join to apply online. The online application form will take 15-20 minutes. Allow about 30 minutes for your account to process before enrolling in Online or Mobile Banking.
In-Person: The in-person application process takes 30-45 minutes, including credential verification, ATM/debit card printing (some locations), and activation.

- Create your Online Banking account.**
Click the Online Banking button at the top of any page at OrionFCU.com. Or, your Orion member representative will help create and verify your online banking credentials in person.

- Activate your ATM/debit card.**
Your ATM/debit card will arrive within 7-10 days, followed by information containing your PIN. Or, a member consultant can instantly print and activate your card at select branches.

- Fund your account.**
The simplest way to fund your new Orion account is to simply write yourself a check from your old account and deposit it into your new Orion account.

REFERENCE

Orion FCU Routing Number: 284084907

Member Connect Call Center: 901-385-5200

GET THE APP



Access your accounts from anywhere, at any time using Orion's mobile banking app. Download the version for your device (iOS and Android available) and log in using the same credentials as your Online Banking.

ORION FCU ACCOUNT NUMBER:	DEPOSIT AMOUNT:	FROM ACCOUNT:

Set up direct deposit.

Contact your employer to get your paychecks redirect to automatically deposit into your new Orion account. This can take 1-2 pay cycles, depending on your employer.

Set up Bill Pay.

Use Orion's Online Banking, or your biller's website to link monthly, recurring bills to your new Orion account. Some examples of this include loan payments, rent, utilities, credit card, memberships, etc.

Switch over automatic payments.

Identify sites and services that are connected to old accounts. Transfer these to your new Orion account. Some examples of this include apps, online shopping accounts, and entertainment services.

Close your old accounts.

Once you've completed all of the above steps, you are ready to close your old accounts. Wait about a month to ensure that there are no unknown charges still being processed through your old account.

NOTES

OLD ACCOUNTS	:	DATE TO CLOSE:	NOTES:
_____		_____	

